

Acceptable Modifications to Form of Energy Pre-Bid ILOC – Last Updated 1/26/12

Per footnote 1, bidders can mark the issuer's location in paragraphs 1, 5, 9 and 11 if not in the Eastern time zone. Footnote 1 can be deleted as long as the instructions are followed.

Filling in the form by entering the Issuing Bank's location (in paragraph 1), the name of the bidder (in paragraph 2), the Issuing Bank and address (in paragraph 3), the facsimile and telephone numbers (in paragraph 4), and the Issuing Bank's Location in the definition of Business Day (in paragraph 11) are all acceptable changes.

| 2b) has a winning bid in the Procurement and faileds to execute the applicable supplier contract(s) within three (3) business days of being notified that the Illinois Commerce Commission has approved the winning bid; or

| 2c) has a winning bid in the Procurement and faileds to meet the creditworthiness requirements of the applicable contract(s) within three (3) business days of being notified that the Illinois Commerce Commission has approved the winning bid; or

| 10. Rule 3.14(a) of the International Standby Practices 1998 (International Chamber of Commerce Publication No. 590), ~~or any successor publication thereto~~ (the "ISP"), as it applies to this Letter of Credit is hereby modified to provide as follows:

If on the last Business Day for presentation the place for presentation stated in this Letter of Credit is for any reason closed, then the last day for presentation is automatically extended to the day occurring thirty calendar days after the place for presentation re-opens for business.

Rule 3.14(b) of the ISP is hereby modified by providing that any alternate place for presentation we may designate pursuant to this rule must be in the United States.

| 15. This original Letter of Credit ~~hasis beenbeing~~ sent to Managing Supervisor, Credit Risk Management, Ameren Services, 1901 Chouteau Avenue, MC 960, St. Louis, MO 63103. The aggregate amount paid to Ameren Illinois Company during the validity of this Letter of Credit will not exceed the amount of this Letter of Credit. Any demands or communications in the form of the attached Annexes or other communications directed to us under this Letter of Credit must be signed by an Authorized Officer of Ameren Illinois Company. Acceptance or rejection of any amendments to this Letter of Credit must be signed by an Authorized Officer of Ameren Illinois Company.